

For Six Month Period Ending OCT 9 1998
(Insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No.

3354

BRITISH VIRGIN ISLANDS
(c) Business Address(es) of Registrant

370 Lexington Avenue, New York, NY 10017

2. Has there been a change in the information previously furnished in connection with the following:

- (a) If an individual:
- | | | |
|-----------------------|------------------------------|-----------------------------|
| (1) Residence address | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (2) Citizenship | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| (3) Occupation | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
- (b) If an organization:
- | | | |
|--------------------------|------------------------------|--|
| (1) Name | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (2) Ownership or control | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
| (3) Branch offices | Yes <input type="checkbox"/> | No <input checked="" type="checkbox"/> |
- (c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐ No ☐

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

NOT APPLICABLE

1 The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☐

If no, list names of persons who have not filed the required statement.

NOT APPLICABLE

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

BRITISH VIRGIN ISLANDS TOURIST BOARD

10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A ³	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Exhibit B ⁴	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If no, please attach the required exhibit.

(b) **NOT APPLICABLE**
Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

NOT APPLICABLE

² The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

BRITISH VIRGIN ISLANDS TOURIST BOARD - FOREIGN PRINCIPAL**B.V.I. TOURIST BOARD HAS SUPPLIES SERVICES FOR DISSEMINATION OF TOURIST INFORMATION:****PROMOTIONS/SEMINARS****ADVERTISING****TRADE SHOWS - TRAVEL AGENTS/CONSUMERS**

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government, a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
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ALL MONIES ARE RECEIVED FROM THE BRITISH
VIRGIN ISLANDS TOURIST BOARD TO COVER ALL
EXPENSES INCURRED IN THE NEW YORK OFFICE.

\$ 1,187,726.97
Total

(b) RECEIPTS - FUND RASING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☐

If yes, indicate the date the Exhibit D was filed. Date _____.

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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6, 7 A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

8 An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

9 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) DISBURSEMENTS-MONIES

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐(2) transmitted monies to any such foreign principal? Yes ☐ No ☐

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
10-08-98	BANK CHARGES		\$ 289.92
	INSURANCE		556.24
	COMPUTER MAINT.		1,710.00
	MISCELLANEOUS		1,261.24
	OFFICE EQUIPMENT (leased)		11,019.73
	OFFICE SUPPLIES		3,611.12
	OFFICE MAINTENANCE		748.15
	PAYROLL		107,797.03
	POSTAGE & FREIGHT		139,871.11
	PROMOTIONS		19,000.55
	RENT		24,744.70
	SEMINARS		1,200.00
	SUBSCRIPTION/MEMBERSHIP		1,516.86
	TELEPHONE		5,429.93
	TRADE SHOWS		28,340.09
	TRAVEL SUBSISTENCE		5,136.21
	MESSENGER SERVICE		728.95
	ADVERTISING		834,765.14

SEE BREAKDOWN ATTACHED

\$1,187,726.97

Total

(b) DISBURSEMENTS-THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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10, 11 Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

BRITISH VIRGIN ISLANDS TOURIST BOARD

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☒ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

BRITISH VIRGIN ISLANDS TOURIST BOARD - \$1,187,726.97 APRIL 8, 1998 - OCTOBER 8, 1998

(ALL EXPENSES ARE COVERED BY THE BRITISH VIRGIN ISLANDS TOURIST BOARD HEADQUARTERS IN THE BRITISH VIRGIN ISLANDS).

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Radio or TV broadcasts | <input type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns | <input type="checkbox"/> Press releases | <input checked="" type="checkbox"/> Pamphlets or other publications | <input type="checkbox"/> Lectures or speeches |
| <input type="checkbox"/> Other (specify) _____ | | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|--|---|---|
| <input type="checkbox"/> Public Officials | <input type="checkbox"/> Newspapers | <input checked="" type="checkbox"/> Libraries |
| <input type="checkbox"/> Legislators | <input type="checkbox"/> Editors | <input type="checkbox"/> Educational institutions |
| <input type="checkbox"/> Government agencies | <input type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups |
| <input type="checkbox"/> Other (specify) _____ | | |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☒

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☐ No ☒

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI--EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

FEBRUARY 5th, 1999

_____(Type or print name under each signature¹³)*Verna Maduro*
VERNA MADURO/ FINANCIAL COMPTROLLER

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

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96555R-22 6000N UNIT
CRM/ISS/22 6000N 4:77
CRM/ISS/22 6000N UNIT

SUPPLEMENTAL PERIOD – 04/08/98 – 10/08/98

TRAVEL SUBSISTENCE

04/16/98	ATM	\$ 35.56
05/06/98	EXECUTIVE CHARGE	107.00
06/01/98	EXECUTIVE CHARGE	269.00
06/25/98	ATM	69.47
06/30/98	MONICA ALLEN	153.20
06/30/98	PERLA GEORGE	784.68
07/02/98	SAFEWAY	35.00
07/07/98	EXECUTIVE CHARGE	169.50
07/27/98	IVERSON SMITH	361.42
07/27/98	MONICA ALLEN	632.93
08/01/98	EXECUTIVE CHARGE	141.00
08/07/98	US AIRWAYS	335.00
09/01/98	RENALDO CHINNERY	594.94
09/01/98	MONICA ALLEN	254.70
09/01/98	PERLA GEORGE	500.17
09/01/98	EXECUTIVE CHARGE	31.50
09/24/98	MONICA ALLEN	163.60
09/25/98	PERLA GEORGE	217.54
09/25/98	MONICA ALLEN	242.50
10/05/98	EXECUTIVE CHARGE	37.50

5,136.21

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PROMOTIONS

04/23/98	CTO GR. NY CHAPTER	\$ 24.00
04/23/98	THE FLAG GUYS	116.10
04/23/98	ADSOURCE	933.96
04/23/98	SKYLINE DISPLAYS	85.00
05/05/98	NY ASTA	50.00
05/07/98	NATIONAL TRAVEL EXCHANGE	64.94
05/08/98	ADSOURCE	813.51
05/11/98	ADSOURCE	1,317.69

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BVI TOURIST BOARD OFFICES WORLDWIDE

Tortola, P.O. Box 134, Road Town, Tortola, British Virgin Islands, Tel: 284-494-3134, Fax: 284-494-3866

Los Angeles, P.O. Box 4165, Culver City, California 90231 USA, Tel: 310-287-2200, Fax: 310-287-2753

Italy, AIGO Marketing & Communication, Piazza Caiazzo 3, 20124 Milan, Italy, Tel: 0039-02-669-9271, Fax: 0039-02-669-2648

Germany, Walstrasse 56, D-40878 Ratingen, Dusseldorf, Germany, Tel: 011-49-2102 71 11 83, Fax: 011-49-2102 2 11 77

San Francisco, 1804 Union Street, San Francisco, California 94123 USA, Tel: 800-835-8530, 415-775-0344, Fax: 415-775-2554

Atlanta, 3390 Peachtree Road, N.E., Suite 1000, Lenox Towers, Atlanta, Georgia 30326 USA, Tel: 404-240-8018, Fax: 404-233-2318

New York, 370 Lexington Avenue, Suite 1605, New York, New York 10017 USA, Tel: 800-835-8530, 212-696-0400 Fax: 212-949-8254

United Kingdom, FCB Travel/Marketing, 110 St. Martin's Lane, London WC2N 4DY, Tel: 011-44-171-240-4259, Fax 011-44-171-240-4270

BVI Press Office, FCB Communications, 150 East 42nd Street, 11th floor, New York, New York 10017-5612 USA, Tel: 212-885-3966, Fax: 212-885-3898

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CRM/ISS/REGISTRATION/INQUIRY

PROMOTIONS CONTINUED

06/01/98	THE FLAG GUYS	136.10
06/03/98	ADSOURCE	2,490.92
07/07/98	ADSOURCE	2,302.45
07/07/98	ADSOURCE	2,779.83
07/08/98	CTO LONG IS. CHAPTER	100.00
08/01/98	ADSOURCE	4,313.32
08/07/98	THE FLAG GUYS	223.50
09/01/98	ADSOURCE	705.60
09/01/98	ADSOURCE	867.25
09/01/98	NY ASTA	50.00
10/05/98	ADSOURCE	1,000.00
10/05/98	CTO CHICAGO CHAPTER	200.00
10/05/98	THE GALLERY COLLECTION	414.38
10/06/98	CTO GR. NY CHAPTER	12.00

		19,000.55
		=====

TRADE SHOWS

04/14/98	NCMA	\$	384.21
04/14/98	PACIFIC SAIL EXPO.		25.00
04/18/98	PLAYERS EXPO. INC.		858.23
04/23/98	ALKEN TOURS INC.		375.00
04/24/98	US SAIL BOAT SHOW		352.50
04/30/98	SEASPACE		475.00
05/04/98	MARINE ASTA		275.00
05/05/98	WOMEN IN TRAVEL		125.00
05/05/98	BN WIT		150.00
05/05/98	CENTRAL NEW YORK WIT		110.00
05/07/98	CTO		500.00
05/07/98	SCHENKER OF CANADA LTD.		730.94
05/07/98	NATIONAL TRAVEL EXCHANGE		525.00
05/07/98	ROCHESTER WIT		92.00
05/28/98	TRAVEL AGE TRADE SHOW		895.00
05/28/98	BENEATH THE SEA		840.00
06/03/98	GO GO		700.00
06/03/98	NY ASTA		75.00

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TRADE SHOWS CONTIUED

06/10/98	STEPHANIE SALES IMAGES	79.95
06/24/98	CTO ONTARIO CHAPTER	571.00
07/07/98	NATIONAL TRADE SHOWS INC.	2,450.00
07/07/98	AMERICAN AIRLINES INC.	650.00
07/20/98	ANDREW PARRIS	364.00
07/20/98	BLACK EXPO 98	800.00
07/23/98	ADDISON TRAVEL MARKETING	1,959.81
08/01/98	CARIBBEAN EXHIBITS INC.	75.00
08/05/98	ADDISON TRAVEL MARKETING	2,198.82
08/10/98	ANDREW PARRIS	19.00
08/19/98	UNITED STATES SAILBOAT	352.50
08/21/98	MAR-NEL PRODUCTIONS	695.00
08/21/98	MODERN BRIDAL	650.00
09/25/98	THE WILD ROSE	97.43
10/08/98	TRAVEL QUEST	650.00
10/08/98	NATIONAL TRAVEL EXCHANGE	1,050.00
08/19/98	NATIONAL PREMIUM SHOW	1,000.00
08/26/98	NJ ASTA TRAVEL TRADE	250.00
08/26/98	CT CTO	250.00
08/26/98	THE GREAT BRIDAL EXPO	1,295.00
08/26/98	ZBC EVENT MARKETING	1,395.00
08/26/98	SHOWCASE PRODUCTIONS	952.20
09/04/98	GES	180.00
09/15/98	U-NEEK EXPO.	186.00
09/16/98	UNITED STATES SAILBOAT	356.50
10/02/98	NATIONAL TRADE SHOWS INC.	1,300.00
10/03/98	THE JOURNAL NEWSPAPER	725.00
10/09/98	TABS	300.00

		28,340.09
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SEMINARS

08/19/98	GREATER CTO HOUSTON CHAPTER	\$ 1,200.00
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ADVERTISING

04/29/98	FCB LEBER KATZ & PARTNERS	\$150,000.00
05/28/98	FCB LEBER KATZ & PARTNERS	250,000.00
05/29/98	WASHINGTON TIMES	5,900.00
06/24/98	WASHINGTON TIMES	10,000.00
07/07/98	FCB LEBER KATZ & PARTNERS	256,961.84
08/01/98	BRIDAL GUIDE MAGAZINE	10,217.00
08/07/98	FCB LEBER KATZ & PARTNERS	72,658.64
09/02/98	FCB LEBER KATZ & PARTNERS	79,027.66

		834,765.14
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BRIDAL GUIDE MAGAZINE
3 EAST 54TH STREET, 15TH FLOOR
NEW YORK, NY 10022-3108

WASHINGTON TIMES
3600 NEW YORK AVENUE, N.E.
WASHINGTON, D.C. 20002

FCB LEBER KATZ AND PARTNERS
150 EAST 42ND STREET, 11 FLOOR
NEW YORK, NY 10017-5612

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